# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DС	20549
vvasilington,	D.O.	20070

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL						
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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Name and Address of Reporting Person*     Cerberus Capital Management, L.P.					2. Issuer Name and Ticker or Trading Symbol COMSCORE, INC. [ SCOR ]									ationship of k all applica Director		Perso	n(s) to Issu	
(Last) (First) (Middle) 07/2				3. Date of Earliest Transaction (Month/Day/Year) 07/24/2024									Officer (g	give title		Other ( below)	specify	
875 THIRD AVENUE				4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street) NEW YORK NY 10022												Form filed by One Reporting Person  Form filed by More than One Reporting Person						
(City)	(S	tate)	(Zip)		Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												satisfy the	
		T	able I - Non-I	Deriva	tive S	ecurities	s Ac	quired,	Dis	posed o	of, or Be	neficia	ally C	Owned				
Date				Execut Day/Year) if any		Deemed ecution Date, any onth/Day/Year)		ction Instr.	4. Securi Dispose	ities Acquired (A) or d Of (D) (Instr. 3, 4 a		nd 5)	5. Amount Securities Beneficiall Owned Fol	y	Form: (D) or		7. Nature of Indirect Beneficial Ownership	
								Code	v	Amount	Amount (A) or (D)		ice Reported Transaction (Instr. 3 and		on(s)			(Instr. 4)
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)  2. Convers or Exerc Price of Derivativ Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		•	7. Title and Amor Securities Under Derivative Securi (Instr. 3 and 4)		ring	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	ve es ally ng d	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisal		Expiration Date	Title	Amoun Numbe Shares	rof		Transac (Instr. 4)			
Series B Convertible Preferred Stock	(1)	07/24/2024		A <sup>(2)</sup>		4,419,098		(1)		(1)	Common Stock, par value \$0.001 per share	220,93	54 <sup>(3)</sup>	\$2.4719 <sup>(2)</sup>	31,928,	301 <sup>(4)</sup>	I <sup>(5)</sup>	See Footnote <sup>(5)</sup>
ı		Reporting Person*  Management	<u>t, L.P.</u>					,			,	•			,			,
(Last) 875 THIF	RD AVENU	(First)	(Middle)															
(Street) NEW YC	PRK	NY	10022															
(City)		(State)	(Zip)															
	d Address of vestor, LI	Reporting Person*																
(Last) 875 THIF	RD AVENU	(First)	(Middle)															
(Street) NEW YO	PRK	NY	10022															
(City)		(State)	(Zin)															

# **Explanation of Responses:**

- 1. Shares of Series B Convertible Preferred Stock, par value \$0.001 per share ("Preferred Stock"), of comScore, Inc. (the "Company") are convertible at any time, at the holder's election, into shares of the Company's common stock, par value \$0.001 per share ("Common Stock"), at the conversion rate (as defined in the certificate of designation of the Preferred Stock, as amended from time to time), which initially was 1:1, and was adjusted to 1:20 to give effect to the 1-for-20 reverse stock split of the Common Stock effected by the Company on December 20, 2023. The conversation rate is subject to certain anti-dilution adjustments and customary provisions related to partial dividend periods. The shares of Preferred Stock have no expiration date.
- 2. This Form 4 is being filed in connection with the issuance by the Company to Pine Investor, LLC ("Pine") of 4,419,098 additional shares of Preferred Stock in a transaction exempt from Section 16(b) of the Securities Exchange Act of 1934, as amended ("Exchange Act"), pursuant to Rule 16b-3(d) thereunder. The additional shares of Preferred Stock were issued in exchange for cancellation of the Company's obligation to pay accrued dividends totaling approximately \$10.9 million to Pine on its existing Preferred Stock holdings for dividend periods ended in 2023 and 2024. In connection with the issuance of additional shares of Preferred Stock, which was effected pursuant to the terms of a subscription agreement between the Company and Pine, the Company and the holders of the Preferred Stock also entered into an amendment to the stockholders agreement between the parties.
- 3. The amount reported in Column 7 represents the number of shares of Common Stock issuable upon conversion of the 4,419,098 shares of Preferred Stock reported herein. The holders of Preferred Stock are entitled to participate on all dividends declared on the Common Stock on an as-converted basis and are also entitled to a cumulative dividend at the rate of 7.5% per annum.
- 4. The amount reported in Column 9 represents the aggregate 31,928,301 shares of Preferred Stock held following the transaction reported herein, which are convertible into an aggregate of 1,603,578 shares of Common Stock as of the date of event requiring this report. The holders of Preferred Stock are entitled to participate on all dividends declared on the Common Stock on an as-converted basis and are also entitled to a cumulative dividend at the rate of 7.5% per annum.
- 5. Pine is the record holder of all securities reported herein. Cerberus Capital Management, L.P., either directly or through one or more intermediate entities, including Pine, possesses the sole power to vote and the sole power to direct the disposition of all securities of the Company disclosed herein.

L.P. and Pine, respectively, in the securities of the Company disclosed herein.

<u>Cerberus Capital Management,</u> <u>L.P., By: /s/ Alexander D.</u>

**Benjamin** 

Pine Investor, LLC, By: /s/ Alexander D. Benjamin

07/26/2024

07/26/2024

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.